I would like this letter read into the public record and the accompanying supporting documents added to the public record. At both the meeting of the fire commissioners and the Board of Selectman meeting on 2/8/23 and 2/9/23 respectively.

It was recently brought to my attention by an accountant who specializes in non profits that you can look up the tax filings of any not for profit, she recommended that I look up the EBFD after seeing the coverage of the lawsuit on WINY. When I looked them up it shows that they have been filing a 990-n (e- postcard version) going back to 2009, I've attached the East Brooklyn Fire Dept Inc. Ein # 22-3092846 filing records that the irs has on file from 2009-2019. I have also attached the irs "Form 990 Series Which form do exempt organizations file filing phase in" which has a simple breakdown of what form an organization should be filing, as well as "form 990-n (e-postcard): Organizations not permitted to file" which goes into more detail about what types of organizations are eligible to file the 990-n (e-postcard). This 990-n e-postcard is exclusively entities that take in less than \$50,000 annually. Based on the \$106,000 that the town contributes, which is a matter of public record, along with the \$59,000 that the district levies from the district which is also on public record. The funds that they receive is well above the \$50,000 threshold for the 990-n e-postcard form. The only funds that are not on public record are the additional funds raised by the community in the form of donations which are not required to be disclosed with the town but certainly be disclosed to the IRS. According to the IRS "form 990 series which forms do exempt organizations file filing phase in" and the "form 990-n (e-postcard): organizations not permitted to file" they should be and should have been filing the 990 or the 990-EZ form so that they would be in compliance with laws regarding transparency and

financial disclosures of Tax exempt entities. It is very troubling that there is such an effort being made to not disclose the use of tax dollars.

I continue to have major concerns about the operations of the EBFD and their unwillingness to disclose their mortgage, and who was the bond/note guaranteed by, which according to the municipal bonding act should have been disclosed in 2003 and then again in 2012 when the mortgage may or may not have been refinanced. I am even more concerned now that I have learned that they are also not properly filing with the IRS, making the finances even more unclear. This raises major alarm bells because the 990-n (e-postcard) provides almost no information or accountability for the reporting of our tax dollars, and I can't help but think that if this much effort is being made to not disclose that they may have a lot to hide. I will state again and encourage that an audit by a neutral third party licensed CPA of both the EBFD and the district itself as well because they are reported to be the owner of the property at 15 South Main st, which is at the heart of the lawsuit that the Fire Department, and the East Brooklyn Fire District brought against J&M, as well as the 2 other businesses and the homeowner that shared the access road.

Austin Tanner

From:

carrie juhasz <carriejuhasz@icloud.com>

Sent: To: Thursday, February 09, 2023 9:58 AM

Subject:

Austin Tanner; Lisa Mileski Fwd: Edited letter for meetings

Attachments:

bos statment .docx

I'm sending this again these are all of the 990-n e-postcard they no financial disclosure. I already sent the most recent years tax document from mortlake to show you the stark contrast in financial transparency. I would still like these documents to be added to the public record with the minutes for last nights meeting and todays meeting. I'm not sure how much more clear I could have been than calling the department by the name that they have listed at the irs along with the corresponding EIN number. I'm not sure why myself and other members of the public are expected to be 100% accurate when the fire commission is allowed to present "unrealistic" numbers for their budget year on year. This was a specific point made by you yesterday at the meeting. This is the whole reason I'm asking these questions.

I did send an email with links directly to the irs website so you can look for yourself, but I will send it again.

Carrie Juhasz-Horton Moxie Hair Studio IIc 860-634-0327 Sent from my iPhone

Begin forwarded message:

From: carrie juhasz <carriejuhasz@icloud.com> Date: February 6, 2023 at 4:51:15 PM EST

To: I.mileski@brooklynct.org

Subject: Fwd: Edited letter for meetings

Hello, I understand that you are the new secretary for Mr. Tanner, I did email this to him and to the previous secretary. I am forwarding it to you now that I have your current email. Please see email and attachments below.

Carrie Juhasz-Horton Moxie Hair Studio Ilc 860-634-0327 Sent from my iPhone

Begin forwarded message:

From: carrie juhasz <carriejuhasz@icloud.com>
Date: February 6, 2023 at 4:47:12 PM EST

To: a.tanner@brooklynct.org, M.bradley@brooklynct.org

Subject: Edited letter for meetings

Hello.

I have attached a cleaned up version of the letter I would like to be read at both the fire commission meeting and the BOS meeting as I will be working. I would like them read into public record and the letter and supporting documents added to the public record as well.



Tille Par Referrel Fredhe & Proling Henry

Form 990 Series Which Forms Do Ex Organizations File Filing Phase In

Most tax exempt organizations are required to file an annual return. Which form an organizati activity, as indicated in the chart below.

Status	Form
Gross receipts normally \$50,000 Note: Organizations eligible to file the e-Postcard may choose to file a full return	990 f
Gross receipts < \$200,000, and Total assets < \$500,000	990 E or 99
Gross receipts ≥ \$200,000, or Total assets ≥ \$500,000	990 [
Private foundation - regardless of financial status	990-F

Additional Resources

- Forms, schedules, and instructions:
 - Current tax year
 - Prior tax years
- Interactive Form 990 Overview Training StayExempt.irs.gov



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Form 990-N (e-Postcard): Organizat Permitted to File

The following organizations cannot file Form 990-N (the e-Postcard) but must file different for

- Gross receipts over \$50,000: Tax-exempt organizations with annual gross receipts that ar 1960 (ppr) or Ferm 900 E2 (por).
- Private foundations must file Form 990 PF [PDF]
- Supporting organizations: Most section 509(a)(3) supporting organizations are required t
 - Small organizations (those whose annual gross receipts are normally not more than \$5 organizations must file Form 990-N unless they voluntarily file Form 990 or Form 990-f
- Section 527 (political) organizations required to file an annual exempt organization retu
- Other ineligible organizations: Other organization types that are ineligible to submit a Fc
 - Section 501(c)(1) U.S. government instrumentalities
 - Section 501(c)(20) Group legal services plans
 - Section 501(c)(23) Pre-1880 Armed Forces organizations
 - Section 501(c)(24) –ERISA sec. 4049 trusts
 - Section 501(d) Religious and apostolic organizations
 - Section 529 Qualified tuition programs
 - Section 4947(a)(2) Split-interest trusts
 - Section 4947(a)(1) Charitable trusts treated as private foundations

East Brookyn Fire Dept Inc.

EIN: 22-3092846 | Brooklyn, Connecticut, United State

Other Names

EAST BROOKLYN FIRE DEPARTMENT INC

EAST BROOKLYN FIRE DEPT INC

Publication 78 Data

Organizations eligible to receive tax-deductible charitable contributions. Udetermining deductibility of their contributions.

On Publication 78 Data List: Yes

Deductibility Code: PC (?)

Determination Letter

receive less than \$50,000 fall into this category.

V Tax Year 2021 Form 990-N (e-Postcard)

↑ Tax Year 2020 Form 990-N (e-Postcard)

Tax Period:

2020 (07/01/2020-06/30/2021)

EIN:

22 3092846

Organization Name (Doing Business as):

EAST BROOKLYN FIRE DEPT INC

Mailing Address:

15 South Main Street brooklyn, CT 06234

United States

Principal Officer's Name ar Address:

Patrick Gauthier

15 South Main Street brooklyn, CT 06234 United States

↑ Tax Year 2019 Form 990-N (e-Postcard)

Tax Period:

2019 (07/01/2019-06/30/2020)

EIN:

22-3092846

Messarian Mana/Maine

Mailing Address:

15 South Main Street Brooklyn, CT 06234 United States

Principal Officer's Name and

Tax Period:

2018 (01/01/2018-12/31/2018)

EIN:

22 3092846

Organization Name (Doing Business as):

EAST BROOKLYN FIRE DEPT INC

Mailing Address:

<u>J5 South Main Street</u> <u>Brooklyn</u>, CT 06234 United States

Principal Officer's Name and Address:

Chief Jim Warren

15 South Main Street
Brooklyn, CT 06234
United States

↑ Tax Year 2017 Form 990-N (e-Postcard)

Tax Period:

2017 (01/01/2017-12/31/2017)

EIN:

22-3092846

Organization Name (Doing Business as):

EAST BROOKLYN FIRE DEPT INC

Mailing Address:

15 South Main Street
Brooklyn, CT 06234
United States

Principal Officer's Name and Address:

Chief Jim Warren

15 South Main Street
Brooklyn, CT 06234
United States

∧ Tax Year 2016 Form 990-N (e-Postcard)

Tax Period:

note (01/01/2016 12/31/2016)

Mailing Address:

15 South Main Street

For Energy Organizations Search Details (Internal Revenue Service

Tax Period:

2015 (01/01/2015-12/31/2015)

EIN:

22-3092846

Organization Name (Doing

Business as):

EAST BROOKLYN FIRE DEPT INC

Mailing Address:

15 South Main Street

Brooklyn, CT 06234

United States

Principal Officer's Name and

Address:

Chief James Warren

15 South Main Street BROOKLYN, CT 06234

United States

↑ Tax Year 2014 Form 990-N (e-Postcard)

Tax Period:

2014 (01/01/2014-12/31/2014)

EIN:

22-3092846

Organization Name (Doing

Business as):

EAST BROOKLYN FIRE DEPT INC

Mailing Address:

15 South Main Street

Brooklyn, CT 06234

United States

Principal Officer's Name and

Address:

15 South Street

Brooklyn, CT 06234

<u>United States</u>

∧ Tax Year 2013 Form 990-N (e-Postcard)

Tax Period:

Mailing Address:

Tax Period:

2012 (01/01/2012 12/31/2012)

EIN:

22-3092846

Organization Name (Doing

Business as):

EAST BROOKLYN FIRE DEPT INC

Mailing Address:

<u>15 South Main Street</u> Brooklyn, CT 06234 United States

Principal Officer's Name and Address:

Chief James Warren

15 South Main Street
Brooklyn, CT 06234
United States

↑ Tax Year 2011 Form 990-N (e-Postcard)

Tax Period:

2011 (01/01/2011-12/31/2011)

EIN:

22-3092846

Organization Name (Doing

Business as):

EAST BROOKLYN FIRE DEPT INC

Mailing Address:

15 South Main Street Brooklyn, CT 06234

<u>United States</u>

Principal Officer's Name and Address:

Jim Warren

15 South Main Street
Brooklyn, CT 06234
United States

∧ Tax Year 2010 Form 990-N (e-Postcard)

Tax Period:

2010/01/01/2010-12/31/2010)

Mailing Address:

15 South Main Street

Tax Period:

2009 (01/01/2009-12/31/2009)

EIN:

22-3092846

Organization Name (Doing Business as):

EAST BROOKLYN FIRE DEPT INC

Mailing Address:

<u> 15 S Main St</u>

East Brooklyn, CT 06234

United States

Principal Officer's Name and Address:

Jim Warren

15 S Main St

East Brooklyn, CT 06234

United States

Carrie Juhasz-Horton Moxie Hair Studio IIc 860-634-0327 Sent from my iPhone

Austin Tanner

From:

carrie juhasz <carriejuhasz@icloud.com>

Sent:

Monday, February 06, 2023 5:05 PM

To:

Austin Tanner; Lisa Mileski

Subject:

Mortlake

Attachments:

Mortlake 510187539_201906_990O_2020102217402503.pdf

I also want to add to the record the copy of the most recent tax filing that is available on the irs website for Mortlake. There is a stark contrast in transparency and the amount of information included in there documents vs the filing of EBFD.

990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public

► Go to <u>www.irs.gov/Form990</u> for instructions and the latest information.

2018

OMB No 1545-0047

Open to Public Inspection

tment of the arv al Revenue Service

or the 2019 calendar year, or tax year beginning 07-01-2018 , and ending 06-30-2019 C Name of organization eck if applicable D Employer identification number MORTLAKE FIRE COMPANY OF BROOKLYN ddress change CONNECTICUT INC 51-0187539 ame change Doing business as utial return nal return/terminated E Telephone number Number and street (or P O box if mail is not delivered to street address) Room/suite mended return oplication pending (860) 774-7555 City or town, state or province, country, and ZIP or foreign postal code BROOKLYN, CT 06234 G Gross receipts \$ 656,293 F Name and address of principal officer H(a) Is this a group return for WILLIAM SKENE PO BOX 301 subordinates? Yes VNo H(b) Are all subordinates BROOKLYN, CT 06234 ☐ Yes ☐No included? ax-exempt status ☐ 501(c)(3) ☑ 501(c)(4) ◀ (insert no) 4947(a)(1) or 527 If "No," attach a list (see instructions) /ebsite: ► WWW MORTLAKEFIRE COM H(c) Group exemption number > L Year of formation 1927 m of organization 🗹 Corporation 🔲 Trust 🔲 Association 🔲 Other 🕨 M State of legal domicile CT Summary 1 Briefly describe the organization's mission or most significant activities VOLUNTEER FIRE DEPARTMENT PROVIDING EMERGENCY RESPONSE AND AMBULANCE SERVICES TO THE TOWN OF BROOKLYN. CONNECTICUT 2 Check this box ▶ 📙 if the organization discontinued its operations or disposed of more than 25% of its net assets 4 Number of independent voting members of the governing body (Part VI, line 1b) . 4 9 5 Total number of individuals employed in calendar year 2018 (Part V, line 2a) . 5 15 6 Total number of volunteers (estimate if necessary) . . . 6 Ü 7a Total unrelated business revenue from Part VIII, column (C), line 12 . ٥ b Net unrelated business taxable income from Form 990-T, line 34 . . . 0 **Prior Year Current Year** 8 Contributions and grants (Part VIII, line 1h) . . . 146,390 150,901 9 Program service revenue (Part VIII, line 2g) 387,009 350,986 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 1,338 73,281 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 17,979 35,210 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 552,716 610,378 13 Grants and similar amounts paid (Part IX, column (A), lines 1–3) . . . Ω 0 14 Benefits paid to or for members (Part IX, column (A), line 4) o ٥ 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 49.237 61,152 16a Professional fundraising fees (Part IX, column (A), line 11e) 0 b Total fundraising expenses (Part IX, column (D), line 25) ▶0 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 600.685 648,712 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 649,922 709,864 19 Revenue less expenses Subtract line 18 from line 12 -97,206 -99.486 **Beginning of Current Year End of Year** 20 Total assets (Part X, line 16) 1,568,631 1,475,826 21 Total liabilities (Part X, line 26) . 45,554 52,235 22 Net assets or fund balances Subtract line 21 from line 20 . 1,523,077 1,423,591 Signature Block ir penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my riedge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has knowledge

2020-06-18

Date

Signature of officer

ORRAINE BLAKE TREASURER
Type or print name and title

art X B	Balance Sheet							
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	Check if Schedule O contains a response or no	te to a	ny line in this Part IX		,	🖂
				(A) Beginning of year		(B) End of year
1	Cash-non-interest-bearing		•	19,714	1	29,804
2	Savings and temporary cash investments .		176,795	2	212,711	
3	Pledges and grants receivable, net				3	
4	Accounts receivable, net		[197,853	4	181,206
5 6	Loans and other receivables from current and fit trustees, key employees, and highest compens. Part II of Schedule L. Loans and other receivables from other disquals section 4958(f)(1)), persons described in section contributing employers and sponsoring organization.		5			
7	voluntary employees' beneficiary organizations Part II of Schedule L Notes and loans receivable, net		7			
8	Inventories for sale or use		-		8	
9	Prepaid expenses and deferred charges	•	•	18,457	9	40.007
	Land, buildings, and equipment cost or other	 I	', ' · · -	164,61	9	18,567
	basis Complete Part VI of Schedule D	10a	2,516,595			
b	Less accumulated depreciation	10b	1,620,452	1,015,965	10c	896.143
11	Investments—publicly traded securities :	I			11	
12	Investments—other securities See Part IV, line	11 .		100,000	12	100,000
13	Investments-program-related See Part IV, line	11 .			13	,
14	Intangible assets				14	
15	Other assets See Part IV, line 11			39,847	15	37,395
16	Total assets.Add lines 1 through 15 (must equ	al line	34)	1,568,631	16	1,475,826
17	Accounts payable and accrued expenses		•	12,912	17	26,166
18	Grants payable				18	
19	Deferred revenue		<u> </u>		19	
20	Tax-exempt bond liabilities				20	
21	Escrow or custodial account liability Complete F		21			
22	Loans and other payables to current and former key employees, highest compensated employees	officei s, and	rs, directors, trustees, disqualified			
	persons Complete Part II of Schedule L				22	
23	Secured mortgages and notes payable to unrela	ted thi	rd parties	32,642	23	26,069
24	Unsecured notes and loans payable to unrelated	third	parties		24	
25	Other liabilities (including federal income tax, pa and other liabilities not included on lines 17 - 24 Complete Part X of Schedule D	yables)	s to related third parties,		25	
26	Total liabilities. Add lines 17 through 25			45.554	26	52,235
27	Organizations that follow SFAS 117 (ASC 9) complete lines 27 through 29, and lines 33 Unrestricted net assets			1,523,077	27	1,423,591
28	Temporarily restricted net assets				28	
29	Permanently restricted net assets	•	29			
	Organizations that do not follow SFAS 117					
30	check here ▶ ☐ and complete lines 30 the Capital stock or trust principal, or current funds		34.		30	
31	Paid-in or capital surplus, or land, building or eq				31	
32	Retained earnings, endowment, accumulated inc		32			
33	Total net assets or fund balances	1,523,077	33	1,423,591		
34	Total liabilities and net assets/fund balances .	1,568,631	34	1,475,826		

Form **990** (2018)